



**BUSINESS INFORMATION**

Applicant/Company Name		Trade Name (If different)			Select One <input type="checkbox"/> New Customer <input type="checkbox"/> Existing Customer-Update		
<b>PHYSICAL ADDRESS</b>	Street						
	City		State	County	Zip Code		
<b>BILLING ADDRESS</b>	Street						
	City		State	County	Zip Code		
Business Phone (Office)		Cell Phone		Fax			
Primary Contact Name		Title	Phone		Email		
Type of Business <input type="checkbox"/> Proprietorship <input type="checkbox"/> Corporation <input type="checkbox"/> Gen.Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Other							
Description of Business		Business Start Date	State of Organization	Number of Employees	Federal ID No.		
Has Business/Principal ever declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No    If yes, provide date filed.		P.O. Required <input type="checkbox"/> Yes <input type="checkbox"/> No		Sales Tax Exempt (If yes, please provide copy of tax exemption certificate.) <input type="checkbox"/> Yes <input type="checkbox"/> No			
Bonding Reference		Contact Name		Telephone No.			
Insurance Reference		Contact Name		Telephone No.			
<b>BANK / FINANCE CO. REFERENCE</b>	Bank Name 1)	Account No	Contact/Telephone		Checking \$	Savings \$	Loan \$
	2)				\$	\$	\$
<b>TRADE REFERENCES</b>	Trade Name 1)	City & State	Telephone No.		Contact Name		
	2)						
<b>PERSONAL INFORMATION ON OWNERS / PRINCIPALS</b>	Name		Home Address		Birth Date		% Ownership
	Title		City	State	Zip	SSN	
	Name		Home Address		Birth Date		% Ownership
	Title		City	State	Zip	SSN	

**DISCLOSURE OF RIGHT TO REQUEST SPECIFIC REASONS FOR CREDIT DENIAL** - If your application for credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact: Cleveland Brothers Equipment Co., Inc., Attn: Director of Credit, 4565 William Penn Highway, Murrysburg, PA 15668, Telephone 724-327-1300, within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request. **NOTICE:** The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law is the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

**LAWS - VENUE - STATUTE OF LIMITATIONS - TERMS:** This Application shall be governed by and construed under the laws of the Commonwealth of Pennsylvania without regard to its conflict of laws provisions. Applicant and each person signing this Application agrees that any suit against it may be brought in the United States District Court for the Western District of Pennsylvania at Pittsburgh, or the Court of Common Pleas of Allegheny County, Pennsylvania. Any suit by Applicant or each person signing this Application for any claim, in law or equity, relating to or involving Cleveland Brothers must be filed within one year from the date the cause of action accrued or be forever barred and must be brought in the United States District Court for the Western District of Pennsylvania at Pittsburgh or the Court of Common Pleas of Allegheny County, Pennsylvania. If any provision of this Application is invalid or unenforceable, it shall not affect any other provision, but this Application shall be construed as if such invalid or unenforceable provision had never been included. Cleveland Brothers may suspend open account privileges at any time in its sole discretion. Applicant agrees to the invoice terms included in Cleveland Brothers' invoices and further agrees that it shall be responsible for any collection costs, including reasonable attorneys' fees and costs, incurred to collect any amounts owed by Applicant.

**SIGNATURE OF OWNER/PRINCIPAL OR AUTHORIZED OFFICER/PARTNER - NOTICE:** Applicant and each other person signing below warrants that the information provided herein or in connection with this application is true and correct and authorizes the release of such information to Cleveland Brothers, Caterpillar Financial Services Corporation, other Caterpillar dealers and/or any party which may provide credit to applicant ("Potential Creditors"), whether herein or pursuant to a subsequent application or request. Applicant and each other person signing below further authorizes the release of any credit and financial information from creditors, banks, and credit bureaus, including the release of consumer credit reports, to Potential Creditors and to share all such information with the other.

Signature	Print Name	Title	Date
Signature	Print Name	Title	Date



**ADDENDUM (SUBMIT WITH EACH DEALER APPLICATION)**  
 Caterpillar Financial Services Corporation  
 Caterpillar Financial Commercial Account Corporation  
 2120 West End Avenue, P.O. Box 340001  
 Nashville, Tennessee 37203

**Check all that apply. I am financing:**  
 Equipment from a Cat Dealer  
 Equipment from an auction  
 Parts, service, attachments or renting equipment from a Cat dealer with Cat Card

**I have previously applied with Cat Financial for:**  
 Equipment Financing  
 Commercial account to pay for parts, service, attachments or to rent equipment from a Cat Dealer  
 N/A

**COMPLETE if you are financing PARTS, SERVICE, ATTACHMENTS or RENTING equipment from a Cat dealer with Cat Card**

Requesting a revolving credit limit range of (select ONE):  \$ \_\_\_\_\_  \$25,000 or less  \$25,000-\$75,000  \$75,000 or more (see FINANCIAL section below)

Billing preference (select ONE or statement billing will apply):

Please choose Statement Billing if you are taking advantage of a special financing program.

**STATEMENT BILLING:** Receive one statement monthly that covers all transactions made during that period. A minimum payment of 10% (revolving) of the account balance plus interest is due each payment cycle, or pay in full without interest charges. Rental charges are due in full by the due date. As with all statement billing methods payments are applied to the oldest outstanding balance.

**INVOICE BILLING:** Immediately receive a separate Invoice Bill that mirrors the dealer invoice for each transaction you make, plus receive a monthly summary of all paid and open invoices. The full payment of the invoice is due on the stated terms.

Name(s) of individual(s) authorized to charge on account: 1) Name \_\_\_\_\_ 2) Name \_\_\_\_\_

Contact Credit.Department@cat.com to request additional authorized users.

**FINANCIAL: Attach the following if financing exceeds \$350,000 for equipment purchases**

Financial statements for the last 2 fiscal year-ends, latest interim statements and comparable interims from prior year (if fiscal year-end is over 120 days), and a detailed list of work on hand  
 Additional financial information may be required.

**NOTICES**

**Definitions:** The terms "you" and "your" will refer to the person applying for financing, each Guarantor and each Signatory signing this credit application. The terms "we", "us" or "our" will refer to each of Caterpillar Financial Services Corporation ("CFSC") and Caterpillar Financial Commercial Account Corporation ("CFCA"). CFSC, CFCA, Caterpillar Inc. and their affiliates and subsidiaries are collectively referred to herein as "Caterpillar".

**Representations and warranties:** You represent that the information provided by you in this Credit Application (i) is true, correct and complete and (ii) is provided for the purpose of obtaining business credit from one or both of us.

**Notice and Consent:** We may collect and use personal and business contact information, personal and business details, credit and financial information (including, without limitation, credit reports), and government identifiers. Any of your information supplied or obtained in connection with this Credit Application that relates to an identified or identifiable individual may sometimes be referred to herein as "Personal Information" (see Caterpillar's Global Data Privacy Statement at the link referenced below ("Privacy Statement") for a complete definition). We may collect your information directly from you or from other Caterpillar companies, sellers of Caterpillar products (each a "Dealer"), banks, consumer reporting agencies, financial institutions, merchants, customers or any other person or entity for the uses described herein. You further authorize and instruct each such person or entity to furnish, share or otherwise make accessible to us any such information in their possession. We may use and rely upon such information, and any information provided in this Credit Application, to: (a) make a credit decision to extend credit now or in the future pursuant to a subsequent application or request, (b) continue any previously provided credit, (c) review your account, (d) assist in any collection activity, and (e) share such information with any other person or entity, including but not limited to Caterpillar companies, Dealers, consumer reporting agencies, financial institutions, and merchants, to the extent permitted by law. Additionally, we may use and/or disclose any of your information, including any Personal Information, as required by law or regulation, or as requested by government authorities or for the protection of persons or property.

We may share your information, including any Personal Information, supplied or obtained in connection with this Credit Application, with Caterpillar, Dealers, and external service providers processing such information on our behalf. We may, from time to time, use such information and share such information among and with Caterpillar companies and Dealers to promote and market additional products or services of the Caterpillar companies to you. Caterpillar's Privacy Statement describes how Caterpillar collects, processes, and shares Personal Information and rights that individuals might have under applicable data privacy laws. Caterpillar also publishes its Data Governance Statement covering other matters relating to equipment or data collected by Caterpillar, including geolocation and operational data relating to equipment or owners or operators of the equipment from which telematic data is received. By providing information, including Personal Information for this Credit Application, you agree: (1) that you have received and reviewed the Privacy Statement online at <https://www.caterpillar.com/dataprivacy> and the Data Governance Statement online at [https://www.cat.com/data\\_governance\\_statement](https://www.cat.com/data_governance_statement); (2) to the collection, use, disclosure, and sharing of Personal Information as set forth in the Privacy Statement; and (3) that you will provide any individuals access to or a copy of the Data Governance Statement and the Privacy Statement before providing such individuals' information to us or our affiliates. Customer (or individuals representing Customer) may also authorize and/or consent to the collection, use, disclosure, and sharing of information and/or Personal Information in other agreements or documents with us or our affiliates, or Caterpillar dealers, and nothing contained herein shall interfere with or affect such agreements or documents in any way. You further agree that telematic data can be accessed for the management of risk contemplated by this application, at the present time or in the future.

To update your Personal Information or for additional information about how we handle the Personal Information, please contact us at:

Caterpillar Financial Services Corporation  
 Attn: Customer Relations Manager  
 Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203  
 E-Mail: NABC.CustomerService@cat.com  
 Phone: (800) 651-0567

Caterpillar Financial Commercial Account Corporation  
 Attn: Customer Service  
 Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203  
 E-Mail: CatCard.CustomerService@cat.com  
 Phone: (877) 373-9510

By signing below, each individual Signatory authorizes and instructs us to procure a personal consumer credit report in connection with this Addendum. This application for credit is solely addressed to us. A decision to grant or deny business credit requested of any company on this joint application will be made by such company. We may, in our sole discretion, refuse to extend business credit, goods, or services to you.

Any references to a requested amount of credit in this Addendum will not be deemed a limitation of liability by you. You understand and agree that any credit granted by us to you will be governed by the provisions and conditions set forth in the applicable agreements between us.

You acknowledge that this Addendum is for business customers only (including sole proprietorships) and credit provided by us in connection with this Addendum may not be used to acquire equipment or services for personal, household or family purposes. You acknowledge that you have read and fully understand the terms and conditions contained in this Addendum.

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning these creditors is the FTC Regional Office for the region in which CFSC or CFCA operates or the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, contact us the applicable company denying the credit at the applicable address below within 60 days from the date you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days from receiving your request for the statement.

Caterpillar Financial Services Corporation, Attn: Credit Manager, 2120 West End Ave., P.O. Box 340001, Nashville, TN 37203, (800) 651-0567  
 Caterpillar Financial Commercial Account Corporation, Attn: Credit Manager, 2120 West End Avenue, Nashville, TN 37203, (877) 373-9510

**SIGNATURES**

**Required signatures:** If you are a legal entity (e.g., corporation, limited liability company or limited liability partnership), an authorized person must sign below on your behalf in addition to each owner listed in this credit application. If you are a partnership or a sole proprietorship, each owner must sign below.

Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_ Title \_\_\_\_\_

**Ownership (To be completed by every owner identified in the OWNERSHIP Section of this Application; ID required)**

1) Signature \_\_\_\_\_ Printed Name \_\_\_\_\_ Date \_\_\_\_\_

2) Signature \_\_\_\_\_ Printed Name \_\_\_\_\_ Date \_\_\_\_\_

**TO BE COMPLETED BY A CATERPILLAR REPRESENTATIVE OR CAT DEALER**

Identity verified for all signatories listed above  Yes  No